**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL73”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL73

**Nominal Issued** R 600,000,000.00

**Issue Price** 100 %

**Coupon** 7.70% (3 Month JIBAR as at 19 August 2015 of 6.30% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2018

**Books Close** 10 November, 10 February, 10 May, 10 August

**Interest Payment Date(s)** 19 November, 19 February, 19 May, 19 August

**Last Day to Register** By 17:00 on9 November, 9 February, 9 May, 9 August

**Issue Date** 19 August 2015

**Date Convention** Following

**Interest Commencement Date** 19 August 2015

**First Interest Payment Date** 19 November 2015

**ISIN No.** ZAG000128935

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL73%20Pricing%20Supplement%2020150819.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL73%20Pricing%20Supplement%2020150819.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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